

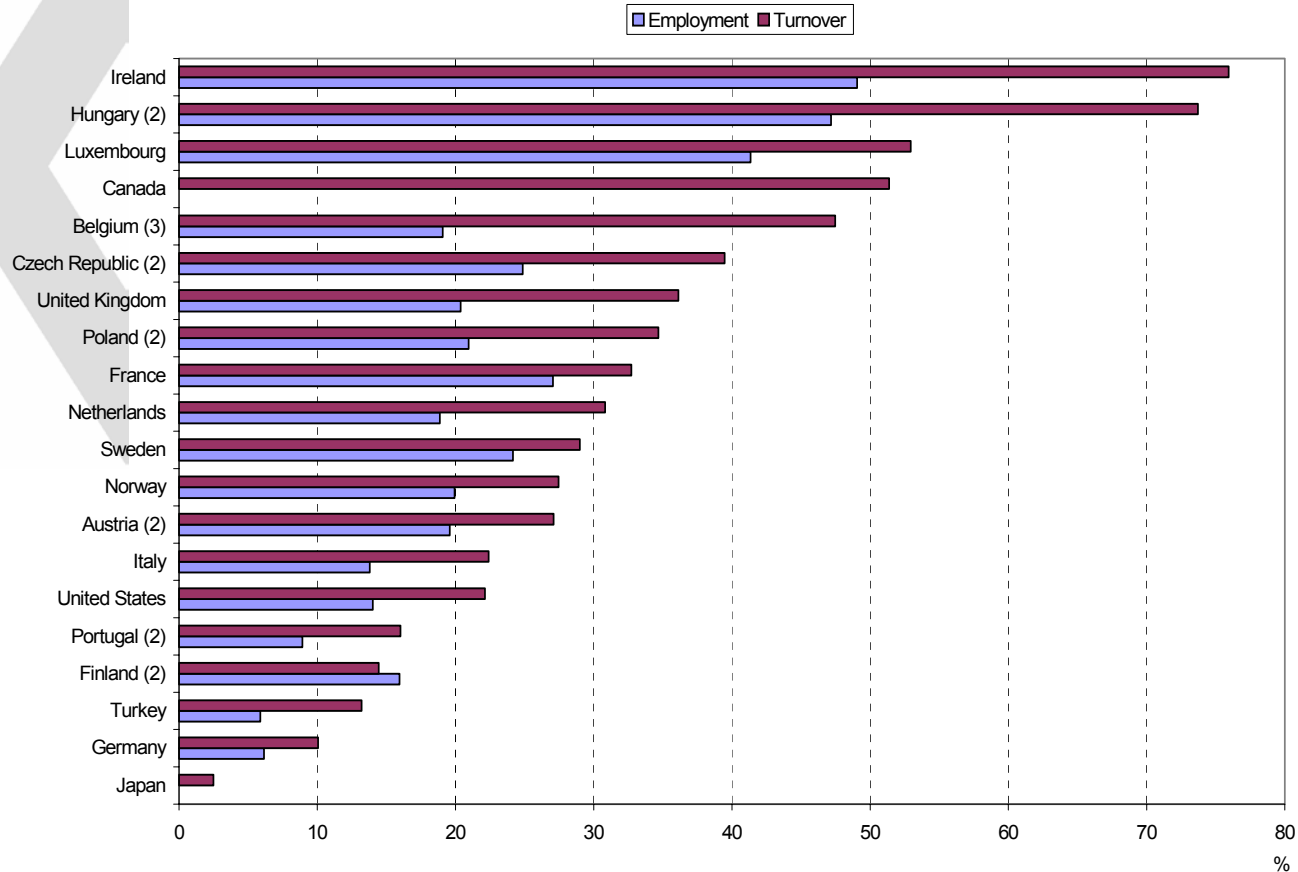


Measuring Globalisation: The Role of Multinationals in OECD Economies

**presented by Paul Atkinson, Deputy Director
Directorate for Science, Technology and Industry, OECD**

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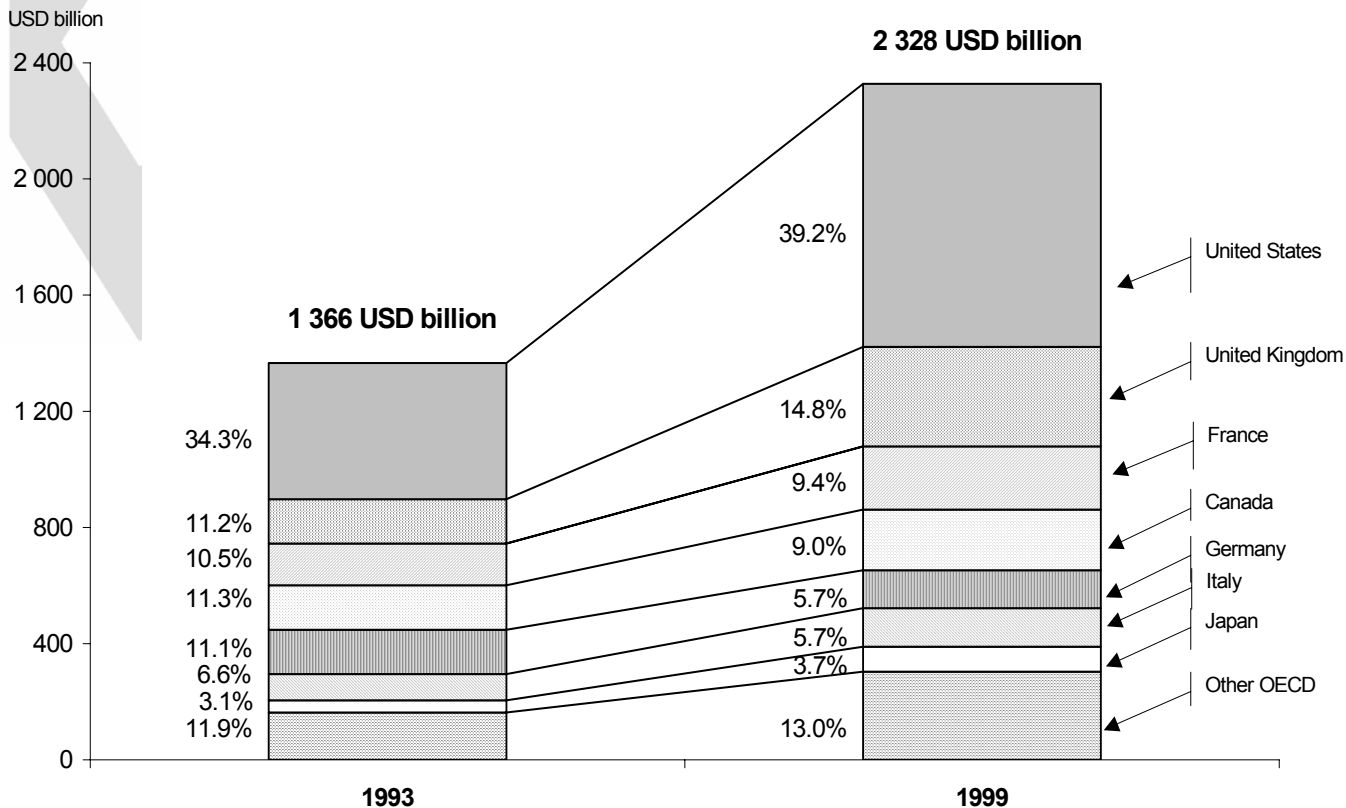
Share of foreign affiliates in manufacturing turnover¹ and employment, 1999



1. Gross output rather than turnover for Canada and Ireland.
2. 2000.
3. 1997.

Source: OECD, AFA database.

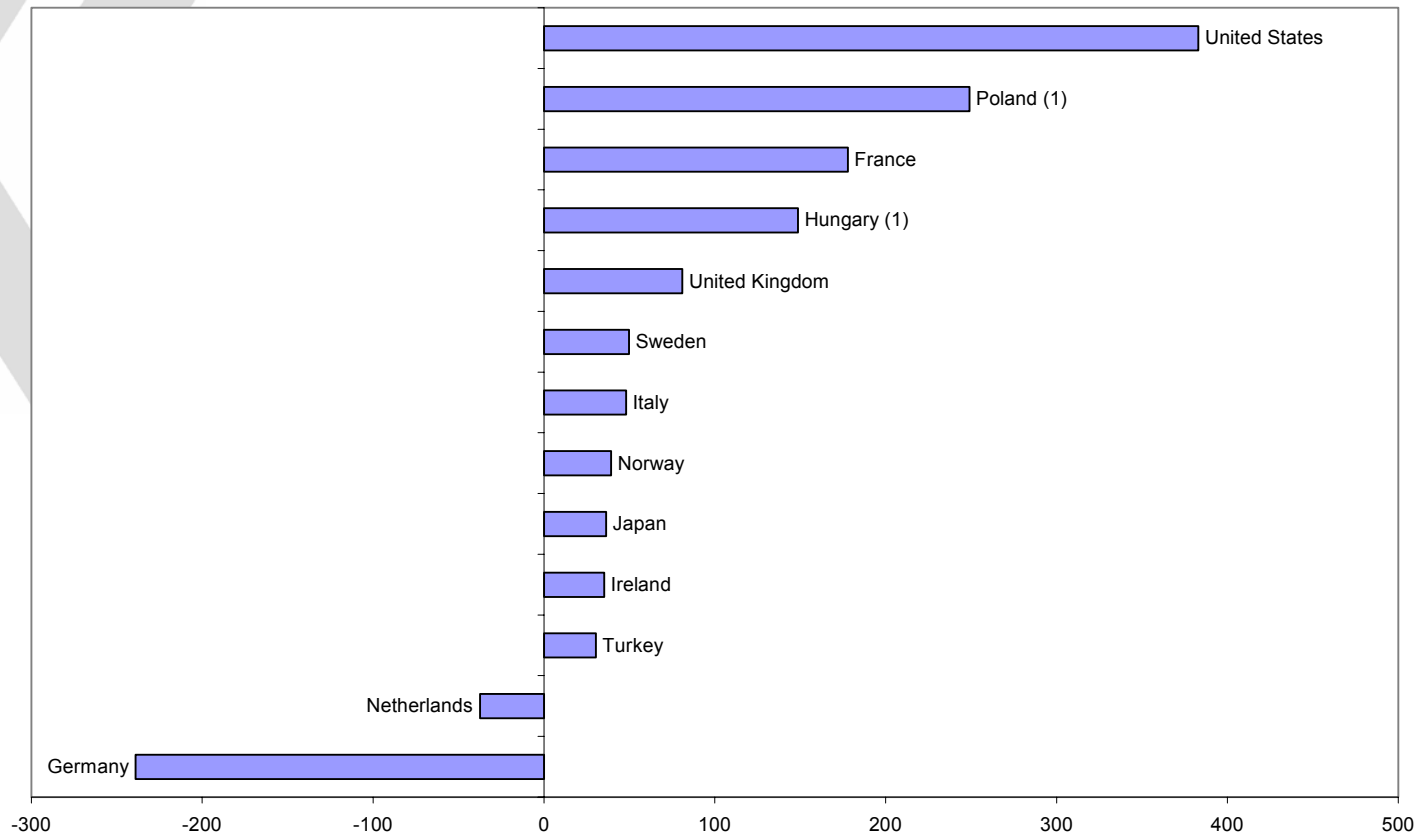
Trends in the share of foreign affiliates in manufacturing turnover in selected OECD countries



Source : OECD, AFA database.

Numbers employed by foreign affiliates in the manufacturing sector

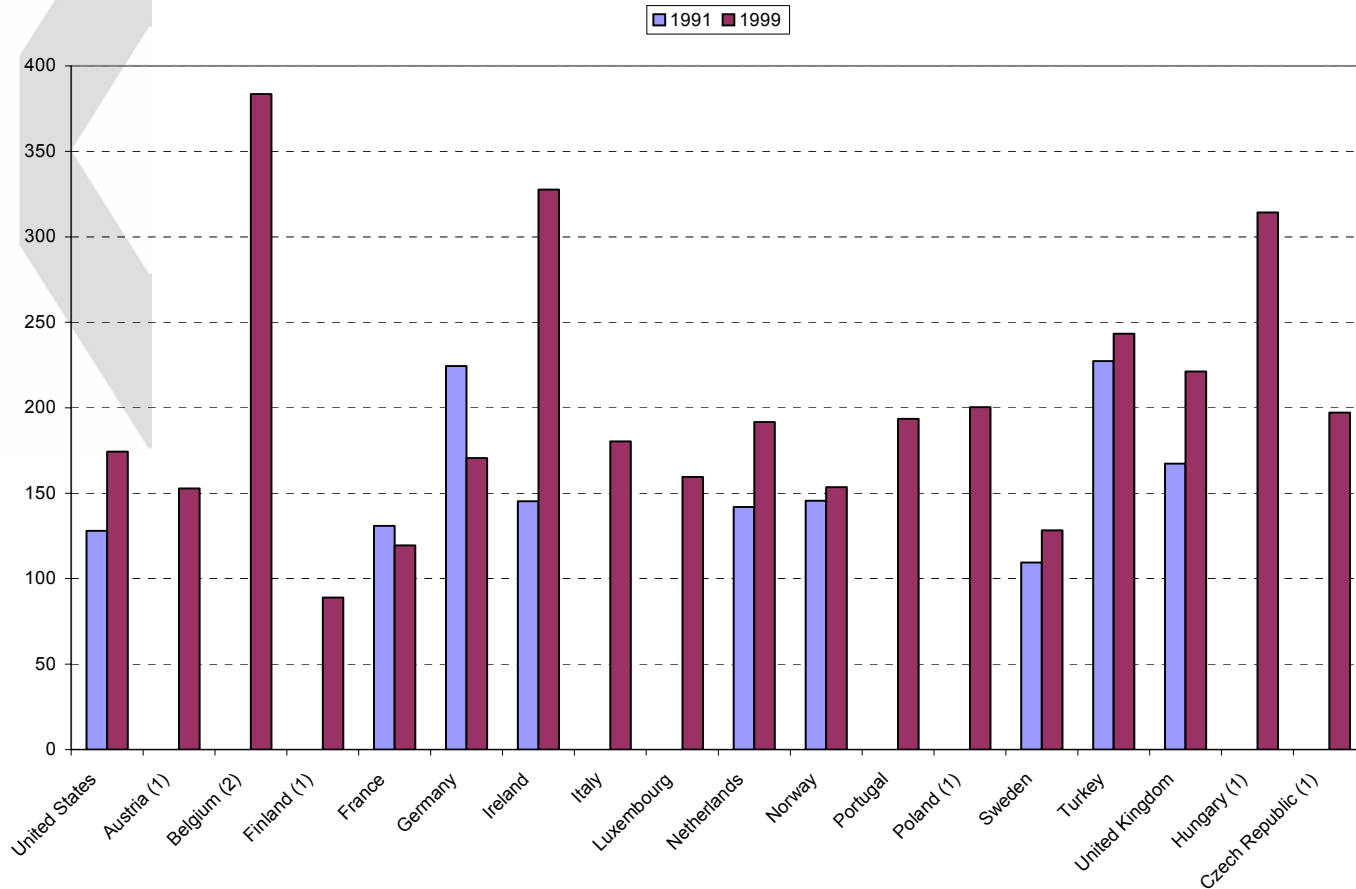
Change between 1991 and 1999 in thousands



1. 1993-2000.
Source: OECD, AFA database.

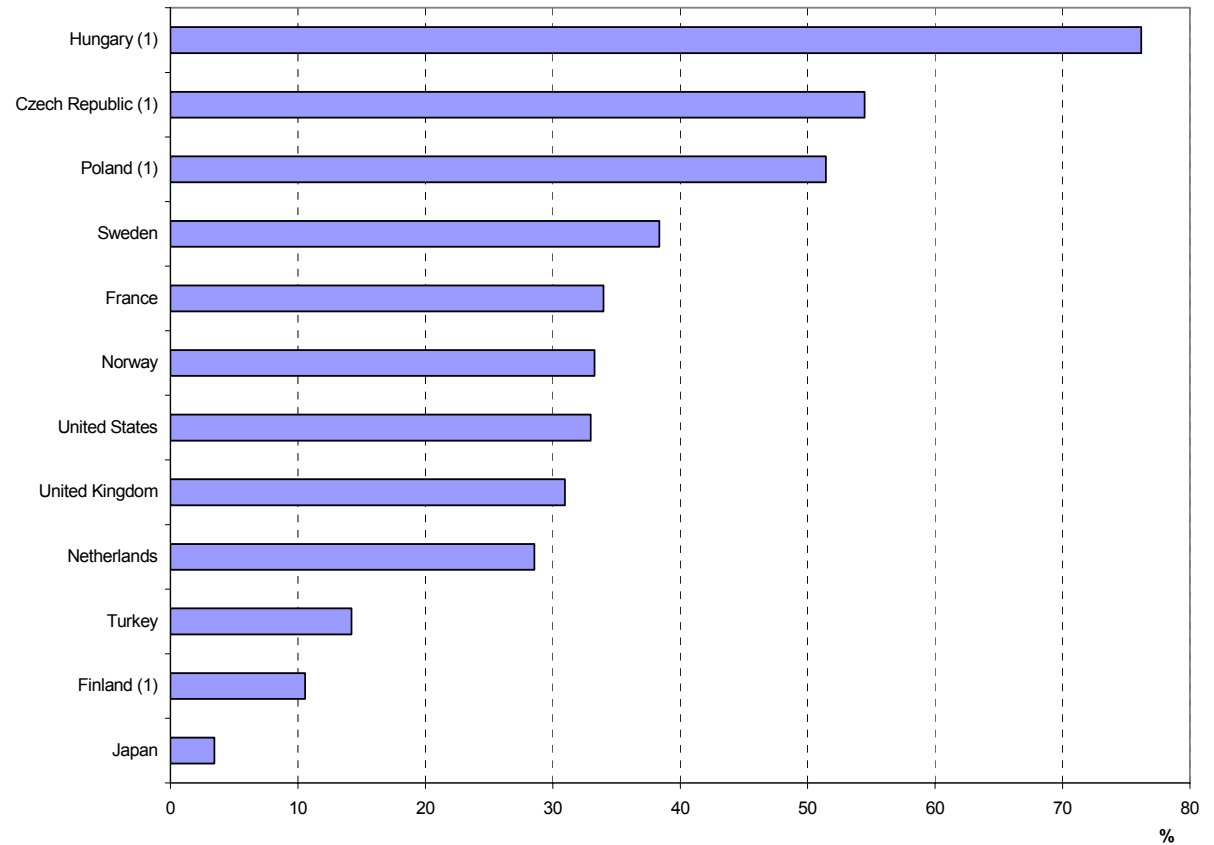
Gross output per employee in the manufacturing sector

National firms = 100



1. 2000.
2. 1997.
Source: OECD, AFA database.

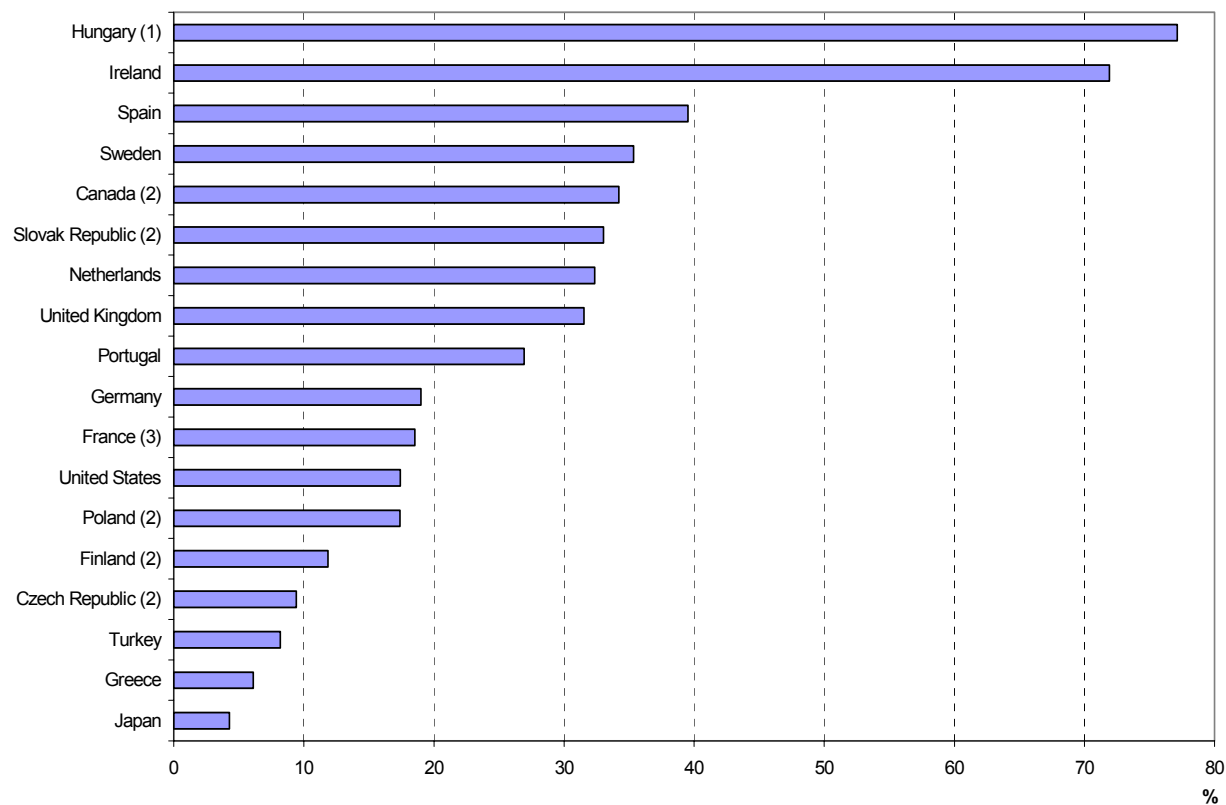
Share of foreign affiliates in manufacturing GFCF, 1999



1. 2000.

Source: OECD, AFA database.

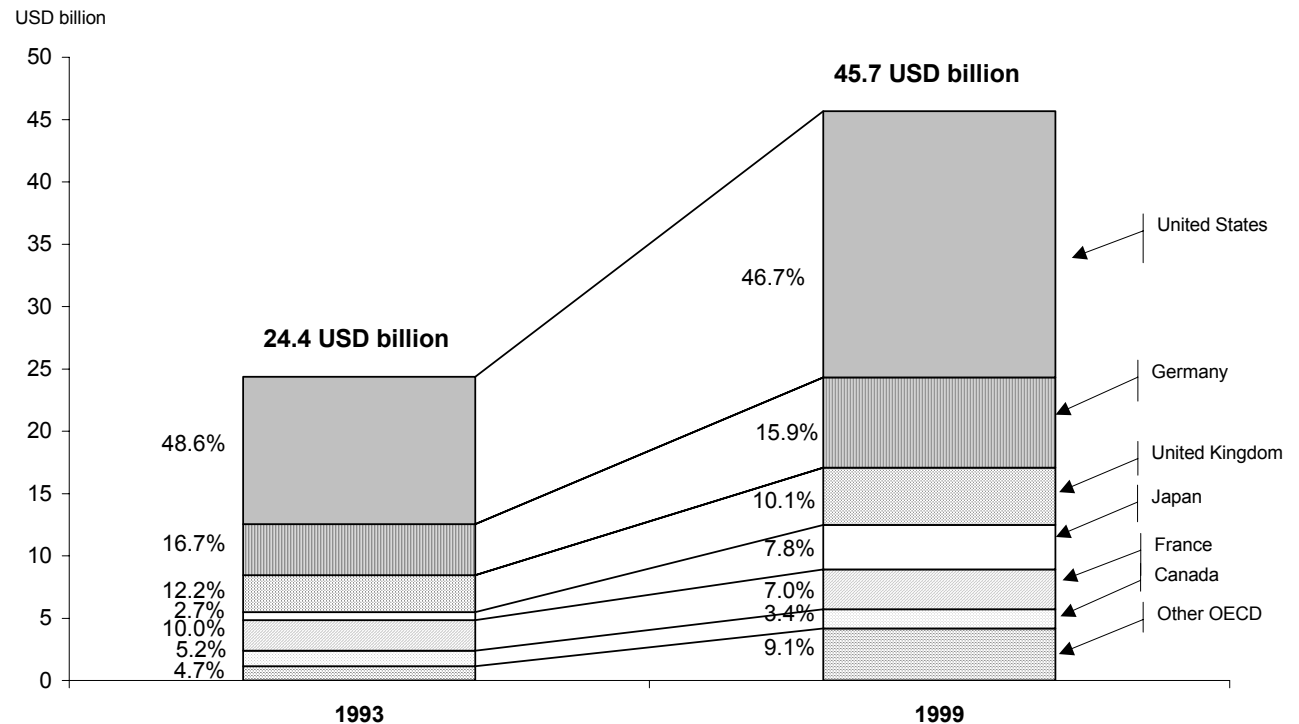
Share of foreign affiliates in manufacturing R&D, 1999



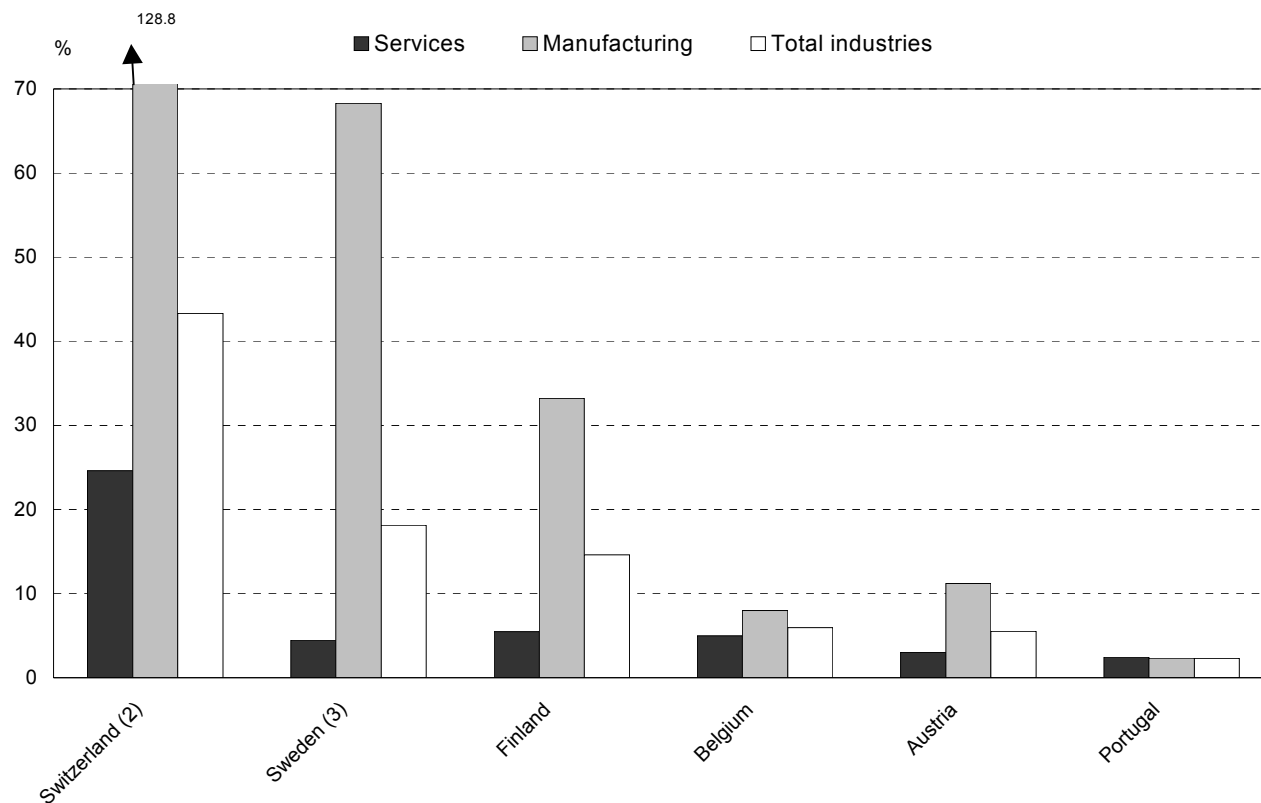
1. 1997.
2. 2000.
3. 1998.

Source: OECD, AFA database.

Trends in the share of R&D expenditure under foreign control in the manufacturing industry in selected OECD countries



Employment of affiliates of national firms located abroad as a percentage of national total employment, 1998



1. Some countries do not appear in this graph because national totals are either not available or not comparable with affiliates data.
2. 1995 (affiliates) and 1994 (national total).
3. 1997.

Source: OECD, FATS database.

Turnover of affiliates of national firms located abroad compared with national total exports, 1998

